Dadaba Energy & Utility – Capabilities Statement

Dadaba Energy & Utility is the power and infrastructure platform of Dadaba Group, focused on delivering reliable, modern and sustainable energy solutions for Ghana and wider Africa. We develop, co-develop and structure projects across grid and off-grid power, clean cooking, industrial energy services and utility infrastructure that enable growth for communities, industry and investors.

1. Who We Are

Dadaba Energy & Utility operates at the nexus of energy access, industrial competitiveness and climate ambition. Anchored in Ghana and connected to regional and global partners, we work across the full project lifecycle – from opportunity identification and site development through to financing, construction support and operations oversight in collaboration with technical and financial partners.

As part of Dadaba Group, we draw on a diversified ecosystem spanning real estate, agribusiness, mining, carbon, ESG advisory and infrastructure. This allows us to design integrated energy solutions that respond to the needs of industrial parks, commercial facilities, communities and public-sector utilities.

2. Core Service Lines

2.1 Project Development & Co-Development

- Origination and screening of grid-tied and off-grid power opportunities in Ghana and West Africa.
- Site identification, land access coordination and early-stage technical scoping with partners.
- Support with permits, licenses and regulatory approvals, in close coordination with authorities.
- Preparation of concept notes, pre-feasibility and feasibility inputs for investors and lenders.
- Co-development of projects with OEMs, EPCs and strategic investors under clear governance structures.

2.2 Industrial & Commercial Energy Solutions

 Design of captive power and hybrid systems (solar, storage, genset integration) for factories and estates.

- Energy solutions for Dadaba Group's own real estate, agro and mining portfolios and third-party clients.
- Utility planning for mixed-use developments (power, water, wastewater and connectivity concepts).
- Energy efficiency and power-quality improvements to reduce downtime and operating costs.
- Structuring of energy-as-a-service (EaaS) models where clients pay per kWh or service delivered.

2.3 Distributed & Off-Grid Energy

- Mini-grid and solar home system concepts for underserved communities and social infrastructure.
- Solar and storage solutions for health centres, schools, water systems and digital hubs.
- Partnerships with development partners and DFIs for blended finance and resultsbased mechanisms.
- Community engagement models that work with traditional leaders and local enterprises.
- Monitoring of social and economic impact of off-grid programmes.

2.4 Utility & Network Advisory

- Support to public and private utilities on loss reduction, metering and revenue improvement strategies.
- Tariff and business-model support together with advisors and regulators, where appropriate.
- Grid-impact assessments and load planning inputs for new industrial zones and large loads.
- Advisory on public-private partnership (PPP) structures for energy and utility infrastructure.
- Technical assistance on ESG, safety and community engagement for utilities and large projects.

2.5 Transaction Support & Capital Mobilisation

- Financial modelling support and project finance inputs for power and utility transactions.
- Investor packaging and data-room preparation in collaboration with Dadaba Consult.
- Engagement with local banks, DFIs, impact funds and strategic investors for capital mobilisation.
- Support on term sheet alignment, risk allocation and documentation alongside client legal counsel.
- ESG and impact positioning to strengthen investment cases and access climate-related capital.

3. Technology & Solution Focus

Dadaba Energy & Utility works with experienced technical partners across a range of solutions including:

- Grid-tied and rooftop solar PV for commercial, industrial and public-sector facilities.
- Hybrid systems combining solar, storage and efficient backup generation.
- Small- to medium-scale renewable projects (solar parks, small hydro where feasible).
- Energy infrastructure for real estate and industrial parks substations, internal networks, metering.
- Clean cooking and efficient appliances to reduce pressure on biomass resources.
- Smart metering, monitoring and basic digital tools to track consumption and payments.

4. ESG, Safety & Community Integration

As part of Dadaba Group, our projects are guided by a group-wide ESG Policy Pack and HSE framework. Dadaba Energy & Utility prioritises:

- Safety-first planning, construction and operations with clear roles and procedures.
- Early and ongoing engagement with communities and traditional leaders on land and benefits.
- Alignment with national energy and climate policies, including just energy transition priorities.
- Integration of local suppliers, technicians and youth into construction and O&M opportunities.
- Transparent reporting of environmental and social impacts to investors and stakeholders.

5. Typical Clients & Partners

We work with a broad range of clients and partners, including:

- Industrial and commercial customers seeking reliable and cost-effective power solutions.
- Real estate and industrial park developers requiring integrated energy and utility planning.
- Mining and agribusiness operators looking to decarbonise and stabilise their energy supply.
- Public-sector entities and utilities pursuing PPPs and performance improvement initiatives.
- Development partners, climate programmes and DFIs funding energy access and resilience projects.
- Technology providers, EPC contractors and OEMs seeking credible local partners in Ghana and West Africa.

6. What Sets Dadaba Energy & Utility Apart

- Platform within a Diversified Group Ability to plug energy solutions directly into Dadaba Group's real estate, agro, mining and impact portfolios and to leverage shared deal flow and relationships.
- Strong Local Presence Ghanaian-owned with deep understanding of regulatory processes, utility operations and local project realities.
- Partnership Model We co-create projects with technical and financial partners rather than acting as a single-technology promoter.
- ESG and Impact Orientation Projects designed with climate resilience, community benefits and governance in mind from the outset.
- Bridging Capital and Execution Close collaboration with Dadaba Consult and the Private Office of Dr. Oseadeeyo Nana Kumi Kodie to connect opportunities with decision-makers and investors.

7. Governance & Risk Management

Dadaba Energy & Utility is governed under Dadaba Group's corporate policies, including Code of Conduct, ESG and HSE policies and a group risk management toolkit. Projects are evaluated for technical, commercial, regulatory and ESG risks, with clear decision gates and oversight by the Group Executive Chairman and relevant boards or committees.

8. Contact

To discuss energy or utility opportunities with Dadaba Energy & Utility, please contact:

Dadaba Energy & Utility

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